

17<sup>th</sup> June 2026

**BSE Limited**

Phiroze Jeejeebhoy Towers

Dalal Street,

Mumbai – 400001

**Scrip Code: 544137**

**National Stock Exchange of India Limited**

Exchange Plaza, C-1, Block G

Bandra-Kurla Complex, Bandra(E)

Mumbai – 400051

**Symbol: INDUSINVT**

**Sub: Intimation of Allotment, Listing and Trading of Units of the Indus Infra Trust**

Dear Ma'am / Sir,

Pursuant to Regulation 23 of Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 (“**SEBI InvIT Regulations**”) read with SEBI Master Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated 11<sup>th</sup> July 2026, (“**SEBI Master Circular**”), as amended from time to time, we hereby inform you that Fund Raise Committee of the Board of Directors of the GR Highways Investment Manager Private Limited (“**Investment Manager**”) acting in the capacity of Investment Manager to the Indus Infra Trust (“**Trust**”) in its meeting held on June 16, 2026, considered and approved the following allotments:

Particulars	I	II
<b>Type of Issuance</b>	Preferential Issue to the Sponsor	Qualified Institutional Placement (“ <b>QIP</b> ”)
<b>Type of Securities Issued</b>	Units	Units
<b>Total No. of Securities Allotted</b>	2,52,10,084	14,28,57,142
<b>Price at which the Securities were allotted</b>	Rs. 119.00 per Unit	Rs. 119.00 per Unit
<b>Aggregate consideration</b>	Rs. 3,000 Million	Rs. 17,000 Million

In relation to the above, the units of Indus Infra Trust issued on the preferential as well as through Qualified Institutional Placement basis have been listed and permitted to trade on the Exchanges with effect from Thursday, June 18, 2026.

The aforesaid information is also being made available on the website of the Trust at:

<https://indusinvit.com/investor-information.html>

You are requested to take the above information on your record.

Thanking you,

Yours sincerely,

**For Indus Infra Trust**

**Acting through its Investment Manager**

**GR Highways Investment Manager Private Limited**

**Mohnish Dutta**

**Company Secretary & Compliance Officer**

**ICSI M. No. FCS 10411**

**CC:**

**IDBI Trusteeship Services Limited**

Ground Floor, Universal Insurance Building

Sir P.M. Road, Fort, Mumbai, Maharashtra – 400001



**Gurugram Office:**

Seventh Floor, GR One Tower, Plot No. 7B,  
Sector – 18, Gurugram, Haryana - 122015



**Mumbai Office:**

Unit No. 1111, Eleventh Floor, A Wing, INS  
Tower, G Block, BKC, Bandra East,  
Mumbai, Maharashtra, - 400051



**SEBI Registration No:** In/InvIT/22-23/0023



**Contact No.:** +91 22 46611018, +91 124 6435000



**Email:** cs@indusinvit.com



**Website:** www.indusinvit.com