

12<sup>th</sup> June 2026

**BSE Limited**

Phiroze Jeejeebhoy Towers  
Dalal Street,  
Mumbai – 400001

**Scrip Code: 544137**

**National Stock Exchange of India Limited**

Exchange Plaza, C-1, Block G  
Bandra-Kurla Complex, Bandra(E)  
Mumbai – 400051

**Symbol: INDUSINVIT**

**Sub: Institutional placement of units (the “Units” and such institutional placement, “ Issue”) of Indus Infra Trust (“Trust”) under the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended (“SEBI InvIT Regulations”) and the master circular issued by the Securities and Exchange Board of India bearing number SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated 11<sup>th</sup> July 2025, as amended (“Master Circular”)**

Dear Ma’am / Sir,

This is in furtherance to our intimation dated 12<sup>th</sup> June 2026, in relation to the Issue, we wish to inform you that the Fund Raise Committee of the Board of Directors of GR Highways Investment Manager Private Limited (“**Fund Raise Committee**”) has at its meeting held today i.e. 16<sup>th</sup> June 2026, *inter alia*, passed the following resolutions:

- a. Approved the closure of the Issue today i.e. Friday, 16<sup>th</sup> June 2026, pursuant to the receipt of application forms and the funds in the escrow account from the eligible institutional investors in accordance with the terms of the Issue
- b. Determined and approved, in accordance with the SEBI InvIT Regulations and the Master Circular, the allocation of 14,28,57,142 Units at an Issue price of Rs. 119 per Unit, which is at a discount of Rs. 6.09 per Unit i.e. 4.87% to the floor price of Rs. 125.09 per Unit upon the closure of the Issue, determined according to the formula prescribed under paragraph 7.9.1 of the Master Circular, for the Units to be allotted to the eligible institutional investors in the Issue
- c. Approved and finalized the confirmation of allocation note to be sent to eligible institutional investors, intimating them of the allocation of Units pursuant to the Issue, and
- d. Approved and adopted the placement document dated 16<sup>th</sup> June 2026, in connection with the Issue

The aforesaid information is also being made available on the website of the Trust at:

<https://indusinvit.com/investor-information.html>

You are requested to take the above information on your record.

Thanking you,

Yours sincerely,

**For Indus Infra Trust  
Acting through its Investment Manager  
GR Highways Investment Manager Private Limited**

**Mohnish Dutta  
Company Secretary & Compliance Officer  
ICSI M. No. FCS 10411  
CC:  
IDBI Trusteeship Services Limited  
Ground Floor, Universal Insurance Building  
Sir P.M. Road, Fort, Mumbai, Maharashtra – 400001**