

12th May 2026

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street,

Mumbai – 400001

Scrip Code: 544137

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G

Bandra-Kurla Complex, Bandra(E)

Mumbai – 400051

Symbol: INDUSINVT

**Sub: Outcome of Board Meeting of the GR Highways Investment Manager Private Limited,
Investment Manager of the Indus Infra Trust**

Dear Ma'am / Sir,

In accordance with the provisions of Regulation 23(6) of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, read with circulars and guidelines issued thereunder from time to time (“**SEBI InvIT Regulations**”), the Board of Directors of GR Highways Investment Manager Private Limited, acting in its capacity as the Investment Manager of the Indus Infra Trust (“**Trust**”), in their meeting held on Tuesday, 12th May 2026, have inter-alia, considered and approved the following matters:

- i. Issuance of up to 20,000 unsecured, listed, transferable, rated commercial papers having a face value of Rs. 5,00,000/- (Rupees Five Lakh only) each (“**CPs**”) of the aggregate nominal value of up to Rs. 1000,00,00,000/- (Rupees One Thousand Crore Only), in one or more tranches.
- ii. Raising of capital upto an aggregate value not exceeding Rs. 3,300 Million to the Sponsor on a preferential basis (“**Preferential Issue**”), subject to receipt of Unitholders’ approval and other necessary approvals from statutory, regulatory and other authorities as may be applicable, in accordance with the applicable provisions of the SEBI InvIT Regulations and other applicable laws.
- iii. Raising of capital upto an aggregate value not exceeding Rs. 50,000 Million, in one or more tranches (*in addition to the limit of Rs. 3,300 Million, approved for issuance of Units to the Sponsor on Preferential basis*), subject to receipt of Unitholders’ approval and other necessary approvals from statutory, regulatory and other authorities as may be

applicable, including but not limited to by way of issue of Units of Indus Infra Trust to its eligible Unitholders through Private Placement, Preferential Issue, Institutional Placement, Further Public Offer, Rights Issue (including through fast track route) etc., or any other method or combination thereof, in one or more tranches, in accordance with the applicable provisions of the SEBI InvIT Regulations and other applicable laws.

The intimation is also being uploaded on the website of the Trust at:

<https://indusinvit.com/investor-information.html>

You are requested to take the above information on your record.

Thanking you,

Yours sincerely,

For Indus Infra Trust

Acting through its Investment Manager

GR Highways Investment Manager Private Limited

Mohnish Dutta

Company Secretary & Compliance Officer

ICSI M. No. FCS 10411

CC:

IDBI Trusteeship Services Limited

Ground Floor, Universal Insurance Building

Sir P.M. Road, Fort, Mumbai, Maharashtra – 400001