

19th May 2026

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street,

Mumbai – 400001

Scrip Code: 544137

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G

Bandra-Kurla Complex, Bandra(E)

Mumbai -400051

Symbol: INDUSINVT

Subject: Postal Ballot Notice of the Indus Infra Trust

Dear Ma'am / Sir,

Pursuant to the provisions of Regulation 23(6) of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended, read with circulars and guidelines issued thereunder from time to time (“**SEBI InvIT Regulations**”), read with SEBI Master Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated 11th July 2025 (“**SEBI Master Circular**”), we wish to inform that the GR Highways Investment Manager Private Limited, (“**Investment Manager**”), acting in its capacity as Investment Manager of the Indus Infra Trust (“**Trust**”) seeks approval of the Unitholders of the Trust, through e-voting only, for the items set out below and detailed in the Postal Ballot Notice:

Item No.	Resolution	Approval type
1	To consider and approve the fund raise by issuance of Units to Aadharshila Infratech Private Limited, the Sponsor of the Indus Infra Trust, on Preferential basis	Special Majority where votes cast in favour of the resolution shall be atleast sixty percent of the total votes cast for the resolution, in accordance with Regulation 22(5) of the SEBI InvIT Regulations
2	To consider and approve raising of funds aggregating up to Rs. 50,000 Million	Special Majority where votes cast in favour of the resolution shall be atleast sixty percent of the total votes cast for the resolution, in accordance with Regulation 22(5) of the SEBI InvIT Regulations

The Postal Ballot Notice is being dispatched electronically to the Unitholders of the Trust whose name appears in the records of depository as on the cut-off date, i.e. 15th May 2026. Copy of Postal Ballot Notice dated 19th May 2026 is enclosed herewith. The Notice of Postal Ballot is also being

uploaded on the website of the Trust at, <https://indusinvit.com/investor-information.html>

You are requested to take the above information on your record.

Thanking you,

Yours sincerely,

**For Indus Infra Trust
Acting through its Investment Manager
GR Highways Investment Manager Private Limited**

**Mohnish Dutta
Company Secretary & Compliance Officer
M. No. FCS 10411
CC:
IDBI Trusteeship Services limited
Ground Floor, Universal Insurance Building
Sir P.M. Road, Fort, Mumbai, Maharashtra – 400001**

Encl: as above

POSTAL BALLOT NOTICE

NOTICE is hereby given that pursuant to Regulation 22 of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended and clarifications, notifications, circulars and guidelines issued thereunder (including any statutory modification(s) or re-enactment thereof for the time being in force) (the “**SEBI InvIT Regulations**”), read with SEBI Master Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated 11th July 2025 for Infrastructure Investment Trusts (“**SEBI Master Circular**”), as amended, and pursuant to other applicable laws and regulations, if any, as may be applicable, and the Trust Deed dated 31st October 2023, as amended on 11th November 2024 (referred to as “**Trust Deed**”) the Resolution as set out in this Postal Ballot Notice is proposed to be passed by the Unitholders of Indus Infra Trust (“**InvIT**” / “**Trust**”) by way of Postal Ballot by voting through electronic means (“**remote e-voting**”).

An explanatory statement pertaining to the **Resolution(s)** proposed to be approved by the Unitholders, setting out the material information, facts and reasons is annexed to the Postal Ballot Notice for your consideration.

The Board of Directors of GR Highways Investment Manager Private Limited (“**Board**”), the Investment Manager of the Trust (“**Investment Manager**”), has engaged M/s. KFin Technologies Limited (“**KFintech**” / “**E-voting agency**”), the Registrar and Transfer Agent (“**RTA**”) of the Trust to provide remote e-voting facility to the Unitholders. Unitholders are requested to read the e-voting instructions carefully mentioned in the Notes under the section “**Voting through electronic means**” in this Postal Ballot Notice.

The Unitholders may note that the Postal Ballot notice shall be sent only to the respective email IDs as may be registered / updated / available in the database of the Trust / RTA as of the closure of business hours of Friday, 15th May 2026 (“**Cut-off date**”).

The Board of Directors of the Investment Manager, on behalf of Trust, has appointed Mrs. Preksha Dawet, Practicing Company Secretary (Membership. No. A55366 and Certificate of Practice No. 22088), Proprietor, M/s. Preksha Dawet and Associates as the Scrutinizer for conducting the Postal Ballot through remote e-voting process in a fair and transparent manner.

Only those Unitholders identified as on the closure of business hours of Friday, 15th May 2026 shall be eligible to vote. The remote e-voting period commences on Wednesday, 20th May 2026, from 9:00 AM (IST) and ends on Tuesday, 9th June 2026, at 5:00 PM (IST).

The Resolution would be deemed to have been passed on the last date of voting, i.e. Tuesday, 9th June 2026, if approved by the requisite majority.

After completion of the scrutiny of the votes cast through remote e-voting, the Scrutinizer will submit its report to the Compliance Officer of the Investment Manager of the Trust. The

results of Postal Ballot shall be announced within two working days from last date of voting, i.e., on or before Thursday, 11th June 2026. The results and the Scrutinizer's report will be submitted to the BSE Limited at www.bseindia.com and the National Stock Exchange of India Limited at www.nseindia.com. The results will also be placed on the website of the Trust at <https://www.indusinvit.com/investor-information.html> and the remote e-voting agency, at <https://evoting.kfintech.com>

PROPOSED RESOLUTIONS:

Item No. 1 To consider and approve the fund raise by issuance of Units to Aadharshila Infratech Private Limited, the Sponsor of the Indus Infra Trust, on Preferential basis:

To consider and if thought fit, pass the following resolution by way of Special Majority where votes cast in favour of the resolution shall be atleast sixty percent of the total votes cast for the resolution, in accordance with Regulation 22(5) of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 (“SEBI InvIT Regulations”), (including any statutory modifications or amendments or re-enactments thereof for the time being in force)

“RESOLVED THAT subject to such approvals, permissions, consents and sanctions of any statutory, regulatory and governmental authorities and departments, if and to the extent necessary, and subject to such conditions and modifications as may be prescribed in granting such approvals, permissions, consents and sanctions which may be agreed to by the Board of Directors of GR Highways Investment Manager Private Limited (**“Company” / “Investment Manager”**) (*the “Board”, which shall deem to include any duly authorized committee of the Board or authorised officials of the Investment Manager, to exercise its powers including the powers conferred by this resolution*), and subject to the applicable provisions of any laws, regulations, policies and guidelines in India or outside India, including, without limitation, the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended or supplemented, including any guidelines, circulars, notifications and clarifications framed or issued thereunder (the **“SEBI InvIT Regulations”**), the Master Circular issued by the Securities and Exchange Board of India (**“SEBI”**) bearing number SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated 11th July 2025, as amended from time to time (**“Master Circular”**), Foreign Exchange Management Act, 1999, including the rules and regulations made thereunder and including the Foreign Exchange Management (Non-debt Instruments) Rules, 2019 and such other applicable statutes, rules, regulations guidelines, notifications, clarifications and circulars issued by the SEBI, Reserve Bank of India, National Stock Exchange of India Limited and BSE Limited (**“Stock Exchanges”**) where the Units of the Indus Infra Trust (the **“Trust”**) are listed or such other statutory, regulatory and governmental authorities, each as amended from time to time (such authorities, **“Governmental Authorities”**, and such law, **“Applicable Law”**) and in accordance with the Amended and Restated Trust Deed dated 31st October 2023, as amended from time to time (the **“Trust Deed”**) the consent, authority and approval of the Unitholders of Indus Infra Trust be and is hereby granted to make invitations to an offer

aggregating upto Rs. 3,300 Million and to create, issue and allot upto 2,82,51,005 Units of the Trust at such Price as may be determined in accordance with the SEBI InvIT Regulations and Master Circular, which shall be at or above the Price of Rs. 116.81 per Unit, on a preferential basis, on such terms and conditions as may be determined by the Board of Directors of the GR Highways Investment Manager Private Limited in consultation with the IDBI Trusteeship Services Limited (“Trustee”), in accordance with the provisions of the SEBI InvIT Regulations, Master Circular and Applicable Law, to following eligible allottee:

Name of Investor	Category (Sponsor and Sponsor Group / Non - Sponsor)	Maximum No. of Units to be allotted
Aadharshila Infratech Private Limited (“Sponsor”)	Sponsor	Upto 2,82,51,005

RESOLVED FURTHER THAT in terms of the provisions of the Master Circular, the “Relevant Date” for the Issue is 8th May 2026, being the 30 days prior to the date of proposed Unitholders’ Resolution (excluding weekend).

RESOLVED FURTHER THAT the Board of Directors of the Investment Manager, be and are hereby authorised to offer, issue and allot any and all of the Units to the Sponsor, subject to the Trust Deed, SEBI InvIT Regulations and Master Circular, as applicable.

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, the Board be and is hereby authorized to do all such acts, deeds, matters and things, including sub-delegation of all, or any of these powers, as it may in its absolute discretion consider necessary, desirable or expedient in the best interest of the Trust and its Unitholders, including but not limited to finalization and approval of draft letter of offer, letter of offer, etc. as applicable, determining the form and manner of the issue, issue price, finalizing conditions and terms for issuance of Units including the number of such Units that may be offered in the domestic and international markets and proportion thereof, date of the opening and closing of the issue, finalizing use of issue proceeds, and shall be entitled to vary, modify or alter any of the terms and conditions as it may deem expedient, execute various transaction documents, application to Stock Exchanges for listing of Units, filing of requisite documents and making applications to the SEBI, Stock Exchanges and any other Governmental Authorities, make applications for consent to such third parties as may be determined by the Board in its absolute discretion, appointment of and entering into agreements with lead managers, legal advisors/ solicitors, underwriters, bankers, depositories, custodians, registrars, and/or any other advisors, professionals, agencies, etc. as may be required, negotiate/ modify/ execute/ deliver and/ or sign any declarations, offer letters, prospectus, information memorandum, agreements, deeds, forms and such other documents as may be necessary in this regard and to pay any fees, commission, remuneration and expenses relating thereto and to obtain approvals, statutory, contractual

or otherwise, in relation to the above and to settle all matters arising out of and incidental thereto and to do all acts, deeds, matters and things that may be necessary, proper, expedient or incidental for the purpose of giving effect to this resolution and accept any alterations or modification(s) as they may deem fit and proper and give such directions as may be necessary, and to settle any question or difficulty that may arise in regard to issue, creation, offer and allotment of the Units and utilisation of the issue proceeds without being required to seek any further consent or approval of the Unitholders of the Trust.

RESOLVED FURTHER THAT the Board of Directors of the Investment Manager be and are hereby authorised to decide and approve other terms and conditions of the Issue, as specified above and shall also be entitled to vary, modify or alter any of the terms and conditions, including the size of the Issue, as it may deem expedient, subject to applicable law.

RESOLVED FURTHER THAT all acts and things previously done by any of the directors, key managerial personnel or authorized officials of the Investment Manager on or prior to the date hereof in connection with the foregoing, are in all respects, ratified, approved, confirmed and adopted as acts and deeds done by the Investment Manager on behalf of the Trust.”

[Click here for explanatory statement in respect of Item No. 1](#)

Item No. 2 To consider and approve raising of funds aggregating up to Rs. 50,000 Million:

To consider and if thought fit, pass the following resolution by way of Special Majority where votes cast in favour of the resolution shall be atleast sixty percent of the total votes cast for the resolution, in accordance with Regulation 22(5) of the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 (“SEBI InvIT Regulations”), (including any statutory modifications or amendments or re-enactments thereof for the time being in force)

“RESOLVED THAT subject to such approvals, permissions, consents and sanctions of any statutory, regulatory and governmental authorities and departments, if and to the extent necessary, and subject to such conditions and modifications as may be prescribed in granting such approvals, permissions, consents and sanctions which may be agreed to by the Board of Directors (**the “Board”, which shall deem to include any duly authorized committee of the Board or authorised officials of the Investment Manager, to exercise its powers including the powers conferred by this resolution**) of GR Highways Investment Manager Private Limited (**“Company” / “Investment Manager”**), and subject to the applicable provisions of any laws, regulations, policies and guidelines in India or outside India, including, without limitation, the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014, as amended or supplemented, including any guidelines, circulars, notifications and clarifications framed or issued thereunder (the **“SEBI InvIT Regulations”**), the Master Circular issued by the Securities and

Exchange Board of India (“**SEBI**”) bearing number SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated 11th July 2025, as amended from time to time (“**Master Circular**”), Foreign Exchange Management Act, 1999, including the rules and regulations made thereunder and including the Foreign Exchange Management (Non-debt Instruments) Rules, 2019 and such other applicable statutes, rules, regulations guidelines, notifications, clarifications and circulars issued by the SEBI, Reserve Bank of India, National Stock Exchange of India Limited and BSE Limited (“**Stock Exchanges**”) where the Units of the Indus Infra Trust (the “**Trust**”) are listed or such other statutory, regulatory and governmental authorities, each as amended from time to time (such authorities, “**Governmental Authorities**”, and such law, “**Applicable Law**”) and in accordance with the Amended and Restated Trust Deed dated 31st October 2023, as amended from time to time (the “**Trust Deed**”), the listing agreements entered into on behalf of the Trust with the Stock Exchanges, the consent, authority and approval of the Unitholders of Indus Infra Trust be and is hereby granted to make invitations to offer, create, issue and allot such number of new Units of the Trust, aggregating up to Rs. 50,000 Million by way of Private Placement or Institutional Placement, or further public offer (including through fast track route) or rights issue (including under the fast track route, subject to meeting the criteria under the Master Circular), or raising of debt through various sources including term loans, non-convertible debentures, or a combination of the foregoing, in one or more tranche or tranches, in accordance with Indian/ foreign currency offerings, or through any other permissible mode as may be considered appropriate, whether in India or overseas, to such investors, whether Indian or foreign, that may be permitted to invest in Units of the Trust (“**Eligible Investors**”) whether or not such Eligible Investors are existing Unitholders, to all or any of them, jointly and/or severally through placement document(s) and/ or other letter or circular or offer document as may be permitted at such time or times, at such price as determined by the Board , and subject to a discount of up to 5.00% of the price (in case of institutional placement) or such other discount as permitted under Applicable Law, and on such time, and on such other terms and conditions considering the prevailing market conditions, and other relevant factors each as may be decided by the Board in its absolute discretion in consultation with the lead managers appointed for such issue, including the discretion to determine the categories of Eligible Investors, to whom the offer, issue and allotment of Units shall be made to the exclusion of others, any oversubscription, fixing of record date or book closure dates, if any, in each case, subject to the SEBI InvIT Regulations, Master Circular, and Applicable Law.

RESOLVED FURTHER THAT the approval granted by the Unitholders shall remain valid for a period of one year from the date of receipt of such approval.

RESOLVED FURTHER THAT the Board of Directors of the Investment Manager, be and are hereby authorised to offer, issue and allot any and all of the Units, as applicable and as specified above, subject to the Trust Deed, SEBI InvIT Regulations and Master Circular, as applicable.

RESOLVED FURTHER THAT in case of the offer, creation, issuance and allotment of Units via Institutional placement must be in accordance with SEBI InvIT Regulations read with Master Circular:

- a) the allotment of the Units, as may be decided by the Board of Investment Manager, shall be completed within 365 days from the date of passing of the Unitholders resolution or such other time as may be allowed under the SEBI InvIT Regulations read with the Master Circular;
- b) the relevant date and the pricing of the Units shall be determined by the Board in accordance with the Applicable Law. The pricing of Units as determined by the Board shall not be less than the price determined in accordance with the Master Circular, with the authority to the Board to offer a discount of not more than 5.00% on the price or such other discount as may be permitted under Applicable Law;
- c) the Units shall be in dematerialized and shall rank pari passu in all respects with the existing Units of the Trust;
- d) No partly paid-up Units shall be issued or allotted.

RESOLVED FURTHER THAT the Units to be issued and allotted or raising of debt through various sources including term loans, non-convertible debentures, shall be subject to the provisions of Trust Deed, and the SEBI InvIT Regulations, and SEBI (Issue and Listing of Non-convertible Securities) Regulations, 2021, as applicable.

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, the Board of Directors of the Investment Manager be and are hereby authorized to do all such acts, deeds, matters and things, including sub-delegation of all, or any of these powers, as it may in its absolute discretion consider necessary, desirable or expedient in the best interest of the Trust and its Unitholders, including but not limited to finalization and approval of preliminary placement documents, placement documents, draft letter of offer, letter of offer, etc. as applicable, determining the form and manner of the issue, issue price, finalizing conditions and terms for issuance of Units including the number of such Units that may be offered in the domestic and international markets and proportion thereof, date of the opening and closing of the issue, finalizing use of issue proceeds, and shall be entitled to vary, modify or alter any of the terms and conditions as it may deem expedient, execute various transaction documents, application to Stock Exchanges for listing of Units, filing of requisite documents and making applications to the SEBI, Stock Exchanges and any other Governmental Authorities, make applications for consent to such third parties as may be determined by the Board in its absolute discretion, appointment of and entering into agreements with lead managers, legal advisors/ solicitors, underwriters, bankers, depositories, custodians, registrars, and/or any other advisors, professionals, agencies, etc. as may be required, negotiate/ modify/ execute/ deliver and/ or sign any declarations, offer letters, prospectus, information memorandum, agreements, deeds, forms and such other documents as may be necessary in this regard, to pay any fees, commission, remuneration and expenses relating

thereto, to obtain approvals, statutory, contractual or otherwise, in relation to the above and to settle all matters arising out of and incidental thereto, to do all acts, deeds, matters and things that may be necessary, proper, expedient or incidental for the purpose of giving effect to this resolution and accept any alterations or modification(s) as they may deem fit and proper and give such directions as may be necessary, and to settle any question or difficulty that may arise in regard to issue, creation, offer and allotment of the Units and utilisation of the issue proceeds without being required to seek any further consent or approval of the Unitholders of the Trust, subject to compliance with applicable law.

RESOLVED FURTHER THAT the Board of Directors of the Investment Manager be and are hereby authorised to decide and approve other terms and conditions of the Issue, as specified above and shall also be entitled to vary, modify or alter any of the terms and conditions, including the size of the Issue, as it may deem expedient, subject to applicable law.

RESOLVED FURTHER THAT the Board of Directors of Investment Manager be and are hereby authorized to delegate all or any of the powers herein conferred, to any duly constituted committee thereof or any such persons as the Board may deem fit in its absolute discretion, with the power to take such steps and to do all such acts, deeds, matters and things, including making necessary filings with the Stock Exchange(s) and statutory/ regulatory authorities and execution of any deeds and documents for and on behalf of the Investment Manager and/or Trust and to represent the Investment Manager and/ or Trust before any governmental authorities, as they may deem fit and proper for the purposes of giving effect to above resolutions and settle any questions or difficulties that may arise.

[Click here for explanatory statement in respect of Item No. 2](#)

**For and on behalf of Indus Infra Trust
Acting through its Investment Manager
GR Highways Investment Manager Private Limited**

Sd/-

**Mohnish Dutta
Company Secretary & Compliance Officer
M. No. FCS 10411**

**Date: 19th May 2026
Place: Gurugram**

**Registered Office and Contact Details of
the Trust:**

Indus Infra Trust
Seventh Floor, GR One Tower, Plot No. 7B,
Sector 18, Gurugram 122015, Haryana, India
SEBI Registration No.: IN/InvIT/22-23/0023

**Registered Office and Contact Details of the
Investment Manager:**

GR Highways Investment Manager Private Limited
GR One Tower, Plot No. 7B, Sector 18, Gurugram
122015, Haryana, India
CIN: U65999HR2022PTC102221

EXPLANATORY STATEMENT:

Item No. 1 To consider and approve raising of funds by issuance of Units to Aadharshila Infratech Private Limited, the Sponsor of the Indus Infra Trust, on Preferential basis:

The Board of Directors of the GR Highways Investment Manager Private Limited (“**Investment Manager**”), in their meeting held on 12th May 2026, had, *inter alia*, subject to such approvals as may be required, approved an offer aggregating upto Rs. 3,300 Million and, create, issue and allot upto 2,82,51,005 Units of the Indus Infra Trust (“**Trust**”), by way of Preferential Issue, at such price which shall be at or above the Price of Rs. 116.81 per Unit to following eligible allottee, in accordance with the provisions of the SEBI InvIT Regulations, Master Circular and Applicable Law:

Name of Investor	Category (Sponsor and Sponsor Group / Non - Sponsor)	Maximum No. of Units to be allotted
Aadharshila Infratech Private Limited (“ Sponsor ”)	Sponsor	Upto 2,82,51,005

Rationale

In order to further its Investment Objectives and support ongoing and future acquisition opportunities, Indus Infra Trust (“**Trust**”) proposes to raise additional funds through private placement, institutional placement, further public offer, rights issue, or any combination thereof, in accordance with applicable laws. The proposed fund raise would enable the Trust to maintain adequate financial flexibility and headroom for future growth opportunities while ensuring prudent leverage management. Pursuant to Regulation 12(3) of the SEBI InvIT Regulations, the Sponsor is required to hold not less than 15% of the total outstanding Units of the Trust for a period of three years from the date of listing. The Units of the Trust were listed on 12th March 2024 and, accordingly, the Sponsor is required to maintain the minimum prescribed unitholding till 11th March 2027. In view of the proposed fund raise and the consequent allotment of Units to other investors, the Sponsor’s Unitholding in the Trust may fall below the aforesaid threshold of 15%. Accordingly, it is proposed to issue upto 2,82,51,005 Units to the Sponsor, at such price which shall be at or above the Price of Rs. 116.81 per Unit on a Preferential basis, in accordance with the SEBI InvIT Regulations, Master Circular and Applicable Law.

Relevant Date:

Pursuant to the explanation given under Para 7.5.2 of the SEBI Master Circular, the Relevant Date shall be the date thirty days prior to the date on which the meeting of Unitholders is held to consider the Preferential Issue and where the relevant date falls on a weekend or a holiday, the day preceding the weekend or the holiday will be reckoned to be the relevant date. The Unitholders approval pursuant to this Postal Ballot Notice, if approved by the Unitholders, shall be deemed to be passed on 9th June 2026, and accordingly, the Relevant

date falls on Sunday, 10th May 2026. Hence, the day preceding the weekend i.e. 8th May 2026, is reckoned to be the relevant date.

Pricing of Units

Since the traded turnover of the Units of the Trust on each, BSE Limited and National Stock Exchange of India Limited during the 240 trading days preceding the relevant date is less than ten percent of the total number of issued and outstanding Units of the Trust, the Units of the Trust are infrequently traded. Where the Units of the Trust are infrequently traded, the price of the Units shall be determined by the Trust after taking into account the NAV of the Trust based on a full valuation of all existing InvIT Assets, in accordance with Para 7.5.3 of the SEBI Master Circular. The NAV of the Trust based on full valuation of all existing InvIT Assets, as on 31st March 2026 is Rs. 116.81/- per unit. Accordingly, the issue price shall be determined by the Board of Directors (***the “Board”, which shall deem to include any duly authorized committee of the Board or authorised officials of the Investment Manager, to exercise its powers***) of the Investment Manager which shall be at or above the Price of Rs. 116.81 per Unit.

Lock In

Aadharshila Infratech Private Limited (“**AIPL**”) is the Sponsor and Project Manager of the Indus Infra Trust and at the time of the initial public offering of the Units, have confirmed that it shall continue to act as Project Manager of the Trust for a minimum three years from the date of trading approval granted for the Units unless suitable replacement is appointed by the Unitholders through the Trustee, accordingly, in terms of Para 7.6.1 of the SEBI Master Circular, 15% of the Units allotted to the Sponsor shall be locked in for a period of three years from the date of trading approval granted for the Units and the remaining Units allotted to the Sponsor pursuant to the preferential issue shall be locked in for a period of one year from the date of trading approval granted for the Units.

Further, in terms of Para 7.6.3 of the SEBI Master Circular the entire pre-preferential issue unitholding of the Sponsor shall be locked in from the relevant date upto a period of six months from the date of trading approval. Now, since there is only one (1) proposed allottee, the Sponsor, the Units of which are locked-in till 12th March 2027, the lock-in requirements, under 7.6.3 of the SEBI Master Circular are complied with.

Conditions of Issuance of Units on Preferential basis

In accordance with the applicable provisions of the Master Circular, we confirm that:

- i. The Units of the same class, which are proposed to be allotted have been listed on both BSE Limited and National Stock Exchange of India Limited (BSE Limited and National Stock Exchange of India Limited are collectively referred to as the “**Stock Exchanges**”), for a period of six months prior to the date of issuance of this Postal Ballot Notice
- ii. The Investment Manager shall apply for obtaining in-principle approvals of the Stock Exchanges for the listing of Units proposed to be issued under the Issue as

- soon as reasonably practicable after the passing of the Unitholders' resolution, and the subscription by the proposed allottees shall be subject to the obtainment of such in-principle approvals of the Stock Exchanges
- iii. The Indus Infra Trust is in compliance with all the conditions for continuous listing and disclosure obligations under the SEBI InvIT Regulations and Circulars issued thereunder
 - iv. None of the Promoters or Directors of the Sponsor, Investment Manager and Trustee, is a fugitive economic offender declared under section 12 of the Fugitive Economic Offenders Act, 2018
 - v. We shall not make any subsequent preferential issue until the expiry of two weeks from the date of prior preferential issue made pursuant to the proposed resolution.
 - vi. the allotment of the Units shall be made in dematerialized form only and shall be listed on the Stock Exchanges. The Units shall rank pari passu in all respects with the existing Units of the Trust.
 - vii. Full consideration of the Units will be kept in a separate bank account in the name of the Trust and shall only be utilized for adjustment against allotment of Units or refund of money to the investor till the time the Units are listed.
 - viii. Preferential Issue of Units shall not be made to any investor who has sold or transferred any Units of the Trust during the 90 trading days preceding the relevant date.
 - ix. The allotment shall be completed within 15 days from the date of passing of the Unitholders Resolution or such other time as may be allowed under the SEBI InvIT Regulations read with the Master Circular
 - x. No partly paid-up Units shall be issued or allotted.

Prescribed Disclosures

Objects of the Preferential Issue	(i) entirely funding/part funding of consideration for assets proposed to be acquired by the Trust (ii) Repayment or prepayment of commercial paper or borrowings availed by the Trust and/or the Target SPVs, and (iii) General Corporate Purposes, and/or such other purpose(s) as may be permissible under applicable laws.
NAV of the InvIT	Rs. 116.81/- per unit
Maximum number of Units to be issued	Upto 2,82,51,005 Units
Intent of the Parties to the InvIT, their directors or key managerial personnel to subscribe to the issue	None of the parties to the Trust, their directors or key managerial personnel except the Sponsor i.e. Aadharshila

	Infratech Private Limited intends to subscribe to the Preferential Issue.
Unitholding pattern of the InvIT before and after the preferential issue	Exhibit – I
Time frame within which the preferential issue shall be completed	In accordance with the SEBI Master Circular, the Units shall be allotted in dematerialized form within a period of 15 days from the date of passing of the resolution by the Unitholders. Provided that where the allotment of the Units is pending on account of the requirement of any approval of any regulatory, governmental or statutory body / agency, the allotment shall be completed within a period of 15 days from the date of receipt of the last of such approvals
Identity of the natural persons who are ultimate beneficial owners of the Units proposed to be allotted and / or who ultimately control the proposed allottees	Rahul Agarwal Mehul Agarwal Riya Agarwal

Exhibit – I

Category	Unitholding pre – issue [^]	Unitholding (%) pre – issue	Unitholding post – issue ^{^^}	Unitholding (%) post – issue ^{^^}
Sponsor	6,64,50,000	15.00%	Up to 9,47,01,005	Up to 20.10%
Related Party of the Trust / Investment Manager	19,29,38,705	43.56%	19,29,38,705	40.95%
Institutional Investors	11,42,67,159	25.80%	11,42,67,159	24.25%
Non Institutional Investors	6,92,82,741	15.64%	6,92,82,741	14.70%

Notes:

[^]The pre-issue unitholding pattern is as is on the latest BENPOS date i.e. 15th May 2026

^{^^}Post unitholding structure may change depending upon any other corporate action in between or if the subscription is less than the approval granted for this preferential issue

The Units allotted would be listed on the BSE Limited and National Stock Exchange of India Limited. The issue and allotment would be subject to the availability of regulatory approvals, if any.

The Unitholders are requested to note that in terms of the provisions of the SEBI InvIT Regulations, voting by any person who is a related party in proposed transaction as well as associates of such person(s) shall not be considered on the aforesaid resolution set forth in the notice.

Except Aadharshila Infratech Private Limited which is the Sponsor and Project Manager of the Trust, none of the Directors, Key Managerial Personnel of the Investment Manager, or their relatives, or IDBI Trusteeship Private Limited (“**Trustee**”) are concerned or interested, financial or otherwise, in the resolution mentioned in Item No. 1 of this Notice.

In view of the above, the Board of Directors of Investment Manager recommends the resolution as set out in Item No. 1 of the Notice for your approval by way of Special Majority where the votes cast in favour of the resolution shall be at least sixty per cent of total votes cast for the resolution.

[Click here for the proposed resolution as set out under Item No. 1](#)

Item No. 2 To consider and approve the fund raise by issuance of Units by way of Institutional Placement:

The Board of Directors (the “**Board**”) of the GR Highways Investment Manager Private Limited (“**Investment Manager**”) in their meeting held on 12th May 2026, subject to such approvals as may be required, approved to create, offer, issue and allot Units of the Indus Infra Trust (the “**Trust**” and such Units, “**Units**”), aggregating upto Rs. 50,000 Million or its equivalent in any foreign currency, in one or more tranche or tranches, by way of private placement, institutional placement, further public offer, rights issue, or any combination thereof, in accordance with the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 as amended or supplemented, including any guidelines, circulars, notifications and clarifications framed or issued thereunder (the “**SEBI InvIT Regulations**”), the Master Circular issued by the Securities and Exchange Board of India (“**SEBI**”) bearing number SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated 11th July 2025, as amended from time to time (“**Master Circular**”), and other applicable laws, at such price and subject to a discount of up to 5.00% of the Price (in case of institutional placement) as may be deemed appropriate by the Board in compliance of Master Circular including the discretion to determine the categories of Investors to whom the issue, offer, and allotment shall be made considering the prevalent market conditions and other relevant factors and wherever necessary, in consultation with lead manager(s) and other agencies that may be appointed by the Board for the purpose of the Issue. The allotment of Units will be completed within statutory timelines given in the Master Circular (for e.g. 365 days from date of unitholders approval for an Institutional Placement).

Rationale

It is pertinent to note that the Indus Infra Trust was formed with the objective of providing long term sustainable returns to the unitholders through a portfolio of infrastructure assets. In order to further its Investment Objectives and support ongoing and future acquisition

opportunities, Indus Infra Trust proposes to raise additional funds through one or more modes, including preferential issue, institutional placement, further public offer, or any other permissible method, or a combination thereof, in accordance with applicable laws. Periodic fund raising is thus an inherent and necessary part of the InvIT business model, supporting sustainable long-term value creation.

This strategic initiative is aligned with the growth trajectory observed among other Infrastructure Investment Trusts (“InvITs”), which have consistently been recognized by investors for their asset- accretive strategics. The addition of new assets will mark a significant milestone in reinforcing long-term value creation for the unitholders. As seen across the sector, such expansionary efforts are well regarded by investors and are instrumental in driving sustainable value.

The proposed fund raise is being undertaken in order to attract fresh institutional capital which will result in a diversified capital base while also ensuring that the leverage remains within the thresholds approved by unitholders in accordance with SEBI InvIT Regulations. This prudent approach preserves significant headroom for future debt financing and additional accretive acquisitions, thereby supporting the Trust’s ongoing growth and value creation objectives. The platforms expanding asset base and extended portfolio life are expected to attract a broader pool of capital including insurance companies, pension funds, etc. which shall further enhance the Trust growth prospects. A diversified investor base and patient capital will help the Trust in its future acquisitions as institutional investors usually adopt a long-term view thereby enabling the Trust to grow at a faster pace.

Accordingly, the proposed fund raise is in the interest of all the unitholders as it ensures access to fresh capital, portfolio growth and the ultimate growth of the Trust and its Unitholders as a whole.

The Units proposed to be issued shall rank pari-passu in all respects with the existing Units of the Trust. The Issue of Units as above may be consummated in one or more tranches, at such time or times, at such price and subject to a discount of up to 5.00% of the Price (in case of institutional placement), and on such terms and conditions as the Board (***the “Board”, which shall deem to include any duly authorized committee of the Board or authorised officials of the Investment Manager***) may in its absolute discretion decide taking into consideration prevailing market conditions and other relevant factors and wherever necessary in consultation with the lead managers subject to compliance with SEBI InvIT Regulations, Master Circular and other applicable laws. The Units, if issued through institutional placement shall be allotted within a period of 365 days from the date of approval of this Unitholders’ Resolution or such other time period as may be permitted under applicable law. The Units allotted would be listed on the BSE Limited and National Stock Exchange of India Limited. The Issue and allotment would be subject to receipt of regulatory approvals, if any.

Unitholders may please note that the proposed fund-raising limit of upto Rs. 50,000 Million is over and above the issue and allotment of Units to the Sponsor, under [Item No. 1](#).

Utilisation of Proceeds

The Indus Infra Trust shall issue Units pursuant to this resolution and utilize the proceeds to, *inter alia*, and without limitations, finance (wholly or in part) one or more, or any combination, of the following:

(i) entirely funding/part funding of consideration for assets proposed to be acquired by the Trust (ii) Repayment or prepayment of commercial papers or borrowings availed by the Trust and/or the Target SPVs, and (iii) General Corporate Purposes, and/or such other purpose(s) as may be permissible under applicable laws.

As the Issue may result in the issue of Units of the Indus Infra Trust to investors who may or may not be Unitholders of the Trust, consent of the Unitholders is being sought pursuant to Regulation 22(5) and other applicable provisions, if any, of the SEBI InvIT Regulations.

None of the Directors, Key Managerial Personnel of the Investment Manager, or their relatives, or IDBI Trusteeship Private Limited (“Trustee”) are concerned or interested, financial or otherwise, in the resolution mentioned in Item No. 2 of this Notice.

In view of the above, the Board of Directors of Investment Manager recommends the resolution as set out in Item No. 2 of the Notice for your approval by way of Special Majority where the votes cast in favour of the resolution shall be at least sixty per cent of total votes cast for the resolution.

[Click here for the proposed resolution as set out under Item No. 2](#)

**For and on behalf of Indus Infra Trust
Acting through its Investment Manager
GR Highways Investment Manager Private Limited**

**Sd/-
Mohnish Dutta
Company Secretary & Compliance Officer
M. No. FCS 10411**

**Date: 19th May 2026
Place: Gurugram**

NOTES:

1. Pursuant to Regulation 22 of the SEBI (Infrastructure Investment Trusts) Regulations, 2014, the Investment Manager on behalf of Indus Infra Trust seeks the approval of the Unitholders on the proposed Resolution by way of Postal Ballot through remote e-voting.
2. The Postal Ballot Notice is being sent only through electronic mode to its Unitholders who have registered/updated their email addresses with the depositories/ depository participants. The Unitholders are encouraged to get their e-mail id’s registered by contacting their respective Depository Participants. For Unitholders whose email

addresses are not registered, SMS, wherever mobile numbers are available, are being sent by the RTA. The Postal Ballot Notice is being sent to those Unitholders whose names appear in the Register of Beneficial Owners maintained by the Depositories as of the cut-off date, i.e., Friday, 15th May 2026 ("**cut-off date**")

3. The Postal Ballot Notice is also available on the website of the trust at www.indusinvit.com and may also be accessed from the relevant section of websites of Stock Exchanges i.e. National Stock Exchange of India Limited and BSE Limited. The Notice is also available on the website of the remote e-voting agency at <https://evoting.kfintech.com>. Unitholders who have not received the copy of this Notice may download the same from the aforementioned platforms / links. Unitholders may also contact KFinTech or the Investment Manager at indusinvit@kfintech.com or cs@indusinvit.com, respectively.
4. An explanatory statement stating all material facts and the reason for the proposed Resolution is annexed herewith.
5. The Investment Manager, on behalf of Indus Infra Trust, has engaged the services of M/s. KFin Technologies Limited ("**KFinTech**"), the Registrar and Transfer Agent ("**RTA**") of the InvIT to provide remote e-voting facility to the Unitholders.
6. Mrs. Preksha Dawet, Practicing Company Secretary has been appointed as the Scrutinizer to scrutinize the e-voting process in a fair and transparent manner.
7. The Unitholders shall vote through electronic mode only as per the instructions for e-voting provided in the Postal Ballot Notice.
8. Only those Unitholders whose names are recorded in the Register of Beneficial Owners maintained by the Depositories as on the close of business hours on cut-off date for e-voting i.e. Friday, 15th May 2026 ("**Eligible Unitholders**") will be entitled to cast their votes. Voting rights of Unitholders shall be in proportion to their Units of the Unit capital of the Trust as on the cut-off date i.e. Friday, 15th May 2026. Eligible Unitholders would be entitled to vote, and a person who is not a Unitholder as of the cut-off date should treat this Postal Ballot Notice for information purposes only.
9. The remote e-voting will start at 9:00 a.m. (IST) on Wednesday, 20th May 2026 and will end at 5:00 p.m. (IST) on Tuesday, 9th June 2026. The remote e-voting will not be allowed beyond the above date and time, and the remote e-voting module shall forthwith be disabled by KFinTech upon expiry of the aforesaid period.
10. The Unitholders cannot exercise their vote by proxy on the Postal Ballot. Once the vote on the resolution(s) is cast by the Unitholder, the Unitholder shall not be allowed to change it subsequently.
11. The documents referred to in this Postal Ballot Notice and Explanatory Statement are uploaded on the website of Trust at www.indusinvit.com.
12. In case of any query and/or grievance, in respect of remote e-Voting, Unitholders may refer to the Help & Frequently Asked Questions (FAQs) and e-Voting user manual available at the download section of KFin Technologies Limited

(<https://evoting.kfintech.com>) or contact Tollfree No: 1800-309-4001, E-mail: evoting@kfintech.com, for any further clarifications.

13. Wherever required or possible, the Unitholders are requested to address all correspondence, including distribution matters, to the RTA, M/s. KFin Technologies Limited (Unit: Indus Infra Trust), Selenium Building, Tower-B, Plot No. 31-32 Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana - 500032, India or email at evoting@kfintech.com.
14. Unitholders are requested to send their queries, if any, to the Investment Manager to enable the Investment Manager to provide the required information.
15. Resolution(s) passed by the requisite majority by the Unitholders through Postal Ballot shall be deemed to have been passed as if they have been passed at a General Meeting of the Unitholders. The Resolution(s), if approved, shall be deemed to have been passed on the last date of the e-voting, i.e. Tuesday, 9th June 2026.
16. Voting by any person who is a related party in such transaction as well as associates of such person(s) shall not be considered on the specific issue.
17. The Scrutinizer will submit her report to the Compliance Officer of the Investment Manager after the completion of scrutiny, and the Compliance Officer will announce the result of the Voting by Postal Ballot within two working days from the end of e-voting. The results and the Scrutinizer's report will be submitted to the BSE Limited at www.bseindia.com and the National Stock Exchange of India Limited at www.nseindia.com. The results will also be placed on the website of the Trust at <https://www.indusinvit.com/investor-information.html> and the remote e-voting agency, at <https://evoting.kfintech.com>.

INSTRUCTIONS FOR VOTING THROUGH ELECTRONIC MEANS:

Method 1: Login through National Securities Depository Limited ("NSDL") and Central Depository Services (India) Limited ("CDSL")

Individual Unitholders holding securities in demat form with NSDL	Individual Unitholders holding securities in demat form with CDSL
<p>1. User already registered for IDeAS facility:</p> <p>i. Visit the e-services website of NSDL https://eservices.nsd.com</p> <p>ii. On the e-services home page click on the "Beneficial Owner" icon under "Login" under 'IDeAS' section.</p> <p>iii. A new page will open. Enter the existing user id and password for accessing IDeAS.</p> <p>iv. After successful authentication,</p>	<p>1. Existing user who have opted for Easi / Easiest</p> <p>i. Visit url: https://web.cdslindia.com/myeasiten/Home/Login</p> <p>or url: www.cdslindia.com</p> <p>ii. Click on New System Myeasi</p> <p>iii. Login with your registered user id and password.</p>

<p>members will be able to see e-voting services under ‘Value Added Services’. Please click on “Access to e-voting” under e-voting services, after which the e-voting page will be displayed.</p> <p>v. Click on “Indus Infra Trust” or e-Voting service provider i.e. KFintech and you will be re-directed to e-voting service provider’s website for casting the vote through remote e-Voting</p>	<p>iv. The user will see the e-Voting Menu. The Menu will have links of ESP i.e. KFintech’s e-Voting portal.</p> <p>v. Click on “Indus Infra Trust” or e-Voting service provider i.e. KFintech and you will be re-directed to e-voting service provider’s website for casting the vote through remote e-Voting</p>
<p>2. User not registered for IDeAS e-Services</p> <p>If you are not registered for IDeAS e-services, option to register is available at: https://eservices.nSDL.com</p> <p>Kindly select "Register Online for IDeAS" or click at https://eservices.nSDL.com/SecureWeb/IdeasDirectReg.jsp and fill out the required fields.</p> <p>Follow the steps in the Para 1 above</p>	<p>2. User not registered for Easi/Easiest Option to register is available at: https://web.cdslindia.com/myeasitoken/Registration/EasiRegistration</p> <p>Proceed with completing the required fields</p> <p>Follow the steps in the Para 1 above</p>
<p>3. Alternatively, by directly accessing the e-Voting website of NSDL</p> <p>Open URL: https://www.evoting.nSDL.com</p> <p>Click on the icon “Login” which is available under ‘Shareholder/Member’ section.</p> <p>A new screen will open. You will have to enter your User ID (i.e. your sixteen-digit demat account number held with NSDL), Password / OTP and a Verification Code as shown on the screen.</p> <p>Post successful authentication, you will be requested to select the name of the Trust and the e-Voting Service Provider name, i.e. KFintech.</p> <p>On successful selection, you will be redirected to KFintech’s e-Voting page for casting your vote during the remote e-Voting period.</p>	<p>3. Alternatively, by directly accessing the e-Voting website of CDSL</p> <p>Visit URL: www.cdslindia.com</p> <p>Provide your demat Account Number and PAN No.</p> <p>System will authenticate user by sending OTP on registered Mobile & Email as recorded in the demat Account.</p> <p>After successful authentication, user will be provided links for the respective ESP, i.e. KFintech where the e- Voting is in progress.</p>

4. NSDL Mobile App

Members can also download the NSDL Mobile App “NSDL Speed-e” facility by scanning the QR code for seamless voting experience.



Important note: Unitholders who are unable to retrieve User ID / Password are advised to use Forgot user ID and Forgot Password option available at respective websites. Helpdesk for Individual Unitholders holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL is given below:

Unitholders facing any technical issue - NSDL	Unitholders facing any technical issue - CDSL
<p>Unitholders facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at toll free no.: 1800 102 0990 and 1800 2244 301</p> <p>weblink to contact:</p> <p>https://www.evoting.nsdl.com/eVotingWeb/contactus.do</p>	<p>Unitholders facing any technical issue in login can contact CDSL helpdesk by sending a request at: helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 22 55 33</p> <p>weblink to contact:</p> <p>https://www.evotingindia.com/ContactUs.jsp</p>

Method 2: Access to KFintech’s e-Voting system

Unitholders whose email IDs are registered with the Trust / Depository Participants(s), will receive an email from KFintech which will include details of E-Voting Event Number (EVEN), User ID and Password. The Unitholders are requested to follow the following process to vote through e-voting portal of KFintech:

- i. Launch internet browser by typing the URL: <https://evoting.kfintech.com>
- ii. Enter the login credentials (i.e. User ID and password). User ID will be your DP ID and Client ID. However, if you are already registered with KFintech for e-voting, you can use your existing User ID and password for casting the vote.
- iii. After entering these details appropriately, click on “LOGIN”.
- iv. You will now reach password change Menu wherein you are required to mandatorily change your password. The new password shall comprise of minimum 8 characters with at least one upper case (A- Z), one lower case (a-z), one numeric value (0-9) and a special character (@,#,\$, etc.,). The system will prompt you to change your password and update your contact details like mobile number, email ID etc. on first login. You may also enter a secret question and answer of your choice to retrieve your password in case you forget it.

It is strongly recommended that you do not share your password with any other person and that you take utmost care to keep your password confidential.

- v. You need to login again with the new credentials.
- vi. On successful login, the system will prompt you to select the “EVEN” i.e., “Indus Infra Trust’- “Postal Ballot” and click on “Submit”

Unitholders who have forgotten the User ID and Password, may obtain / retrieve the same in the manner mentioned below:

- i. If the mobile number of the Unitholder is registered against Folio No. / DP ID Client ID, the member may send SMS: MYEPWD<space>E-voting Event Number (EVEN) + Folio No. or DP ID Client ID to +91 9212993399
- ii. Example for NSDL: MYEPWD<SPACE>IN12345612345678 Example for CDSL: MYEPWD<SPACE>1402345612345678
- iii. Example for Physical: MYEPWD<SPACE> XXXX1234567890
- iv. If email ID of the Unitholders is registered against Folio No. / DP ID Client ID, then on the home page of <https://evoting.kfintech.com>, the Unitholder may click ‘Forgot password’ and enter Folio No. or DP ID Client ID and PAN to generate a password.
- v. Unitholders may send an email request to einward.ris@kfintech.com. If the Unitholder is already registered with the KFinTech e-voting platform then such Unitholder can use his / her existing User ID and password for casting the vote through remote e-voting.
- vi. Unitholders may call KFinTech toll free number 1-800-309-4001 for any clarifications / assistance that may be required.
- vii. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for shareholders and e-voting User Manual for shareholders available at the download section of <https://evoting.kfintech.com/public/Faq.aspx>. In case of any queries / concern / grievances, you may contact KFin Technologies Limited, Selenium, Tower B, Plot 31 & 32, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad-500032, India, at email: einward.ris@kfintech.com; 1-800-309-4001 (toll free).

Method 3: login through Demat Account / website of Depository Participant

- i. You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/ CDSL for e-Voting facility. Once login, you will be able to see e-Voting option. Click on e-Voting option and you will be redirected to NSDL/CDSL Depository site after successful authentication. Click on Trust name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period.
- ii. Unitholders can also login using the login credentials of their demat account through their DP registered with the Depositories for e-voting facility.
- iii. Once logged-in, Unitholders will be able to view e-voting option.
- iv. Upon clicking on e-voting option, Unitholders will be redirected to the NSDL / CDSL website after successful authentication, wherein they will be able to view the e-voting feature.
- v. Click on options available against Indus Infra Trust or KFinTech.

- vi. Unitholders will be redirected to e-voting website of KFintech for casting their vote during the remote e-voting period without any further authentication.

Voting Instructions to be followed after logging in through any of the above three methods

- i. On the voting page, enter the number of Units (which represents the number of votes) as on the Cut-off Date under “FOR/AGAINST” or alternatively, you may partially enter any number in “FOR” and partially “AGAINST” but the total number in “FOR/AGAINST” taken together shall not exceed your total Unitholding as mentioned herein above. You may also choose the option ABSTAIN. If the Unitholder does not indicate either “FOR” or “AGAINST” it will be treated as “ABSTAIN” and the Units held will not be counted under either head.
- ii. Unitholders holding multiple demat accounts shall choose the voting process separately for each demat account.
- iii. Voting has to be done for each item of the notice separately. In case you do not desire to cast your vote on any specific item, it will be treated as abstained.
- iv. You may then cast your vote by selecting an appropriate option and click on “Submit”.
- v. A confirmation box will be displayed. Click “OK” to confirm else “CANCEL” to modify. Once you have voted on the resolution (s), you will not be allowed to modify your vote. During the voting period, Unitholders can login any number of time till they have voted on the Resolution(s).

All grievances connected with the facility for voting by electronic means may be addressed to KFintech by sending an email to evoting@kfintech.com or call 1800 309 4001 (Toll Free). For any query, clarification or assistance required with respect to the Notice, please write to cs@indusinvit.com or contact on: Tel: +0124 6435000.